

**GOLDEN HEIGHTS HAS RESOLVED TO ISSUE A 400 MILLION SEK BOND FOR PURPOSES OF REFINANCING ITS OUTSTANDING BOND 2014/2019**

Golden Heights Aktiebolag publ has resolved to issue bonds corresponding to 400 million SEK and the book for the bonds has now been closed. The issue date is expected to be 8 March 2019 and the interest rate for the bonds is set to STIBOR + 800 bps. The proceeds from the bonds issue will be used to refinance the company's outstanding bonds by means of the company utilizing its right to premature repayment in accordance with the terms and conditions of the outstanding bonds. The outstanding bonds are listed on Nasdaq Stockholm and the company will also apply for the newly issued bonds to be listed on Nasdaq Stockholm.

**For further information, please contact:**

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This information is information that Golden Heights Aktiebolag publ is obliged to make public pursuant to the EU Market Abuse Regulation (596/2014/EU). The information was submitted for publication, through the agency of the contact person set out above, at 8.00 a.m. CET on 18 February 2019.